

# State of Wellness 2025 The Glucose Gap

What Americans know — and don't know — about their metabolic health



# The missing link in metabolic health

#### We're Abbott, the makers of the Lingo continuous glucose monitor (CGM) and app system.

## In 2025, Americans are more determined than ever to listen to their bodies.

They're trusting physical signals, embracing wearable technology, and seeking personalized data. Yet they're missing a powerful metric that could transform their health.

Our research reveals something remarkable: Most Americans don't know how glucose shapes their daily health.

But a growing community is discovering its power. Through continuous glucose monitoring, they're uncovering surprises about their bodies and transforming "Ah-ha" moments into real change.

Some think glucose tracking is just for managing diabetes. Others see it as a biohacker's tool. What sets CGM users apart is what they are achieving: the healthy changes so many Americans want for themselves.

We're thrilled to share these findings with you and start an urgent conversation about bridging the gap between how Americans feel and what their bodies are telling them.

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# In 2025, Americans are facing a metabolic health crisis.

Our research reveals an overlooked metric that could power real change: glucose.

# 88888 88888 9 out of 10

#### leading causes of death in the U.S. are linked to chronic metabolic conditions.<sup>1</sup>

While Americans prioritize wellness - with 88% setting health goals for 2025<sup>2</sup> - most remain unaware of the critical connection between glucose and overall health.



# Americans don't see glucose as relevant to their health goals.<sup>2</sup>

Yet this overlooked metric can impact everything from daily energy and mood<sup>3</sup> to long-term health risks, including cardiovascular disease,<sup>4</sup> Alzheimer's,<sup>5</sup> type 2 diabetes,<sup>6</sup> and some cancers.

# <u>888</u> 2 out of 3

#### people using Lingo CGMs found "healthy" foods had a surprising impact on their glucose.8

This knowledge transforms into action — 95% develop new habits to better support their metabolic health based on their glucose insights.8

#### What is glucose?

Glucose is one of the primary sources of energy for the body, fueling everything from your brain to your muscles. While it has an important role, problems with how well we process glucose - and having too much of it in our body - can lead to issues with our metabolic health.

- Methodology We surveyed 1,031 adults 18+ on the probability-based ipsos KnowledgePanel, in November 2024. The data is nationally representative and reflects the U.S. adult population based on gender, age, race/ethnicity, educati census region, metropolitan status, and household income.
- We also surveyed 845 people in the U.S. who use Lingo continuous glucose monitors (CGMs). Reference code ALB-02208.
- Sources: 1. Centers for Disease Control and Prevention | CDC [Internet]. [cited 2025 Jan 22]. Available from: https:// www.cdc.gov/nchs/ddta/databriefs/db492.pdf 2. Lingo State of Wellness Report. Ipsos National Survey. 1,031 consumers in the U.S. 2024 Nov 15-17. Data on file Lingo hv Abholt.
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   Lingo Member Survey. 845 Lingo members in the US. 2024 Nov 15-Dec 16. Data on file, Lingo by Abbott. ALB-02208 Thought Leadership\_Demographic Cross Tab\_US.

# Americans have big health goals for 2025



# Top factors that inform health decisions<sup>1</sup>



Respondents chose multiple answers

Heading into 2025, 9 out of 10 Americans have set a health goal.<sup>1</sup>

#### 1 in 3 Americans say taking control of their health and wellness is a top priority

#### - equal to improving their financial health.<sup>1</sup>

When making health decisions, they're using a mix of resources: internal and external, online and offline. But there's nothing more important than how the body feels.

Sources: 1. Lingo State of Wellness Report. Ipsos National Survey. 1,031 consumers in the U.S. 2024 Nov 15-17. Data on file, Lingo by Abbott.

# But crisis in metabolic health holds many back

Glucose is a fast-acting fuel that circulates in the blood. The body prefers glucose to stay within a narrow range. So when glucose levels rise, glucose can be used to fuel muscles and excess can be stored as glycogen or fat. And when glucose levels drop, the body can tap into reserves and use glucose for energy.

When this process runs smoothly, people are metabolically healthy - but that isn't the case for everyone. Some people don't tolerate rises in glucose as well as others.

88% of Americans have suboptimal metabolic health,<sup>1</sup> with symptoms ranging from fatigue to excess weight to high blood glucose, which could increase the risk of serious disease in the long run.<sup>2</sup>

Research shows that lower, more steady glucose levels are a major indicator of health.<sup>3</sup>

- Sources:

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### Americans' health goals for 2025 — and how glucose plays a role



#### Weight management<sup>4</sup>

Steadier glucose levels can help reduce food cravings.5,6 Tracking your glucose and adjusting behaviors to avoid glucose spikes can support weight loss.<sup>78</sup>



#### Improved sleep<sup>4</sup>

Research has shown that steadier glucose levels are linked to more hours of sleep.<sup>6</sup>



#### Increased energy<sup>4</sup>

Falling glucose levels are associated with less energy.<sup>10</sup>



#### Improved mental health<sup>4</sup>

A diet that stabilizes glucose is linked to improved mood.<sup>11</sup>



#### Disease prevention<sup>4</sup>

High and frequent glucose spikes are linked to an increased risk of chronic conditions, including heart disease and type 2 diabetes.12,3,13



#### Menopause symptoms management<sup>4</sup>

Hormonal changes impact body composition and glucose metabolism.14,15

# Americans have a glucose knowledge gap

# 

## 4 out of 5

of Americans do not see glucose levels as a helpful metric for them to build new health and wellness habits.<sup>1</sup>

Of those who haven't been diagnosed with diabetes, it's 9 out of 10. Only 7% of people who don't live with diabetes track their glucose.<sup>2</sup>



Sources: 1. Lingo State of Wellness Report. Ipsos National Survey. 1,031 consumers in the U.S. 2024 Nov 15-17. Data on file, Lingo by Abbott 2. Abbott Lingo Consumer Brand Tracker Pulse Wave 1.5. 1,261 consumers in the U.S. without TiD or T2D. 2024 Feb

# **Biosensors bridge the gap** and support health goals

Last year, nearly 1 in 3 Americans felt overwhelmed or lacked the knowledge, data, or personalized feedback to reach their health goals.1

#### In 2025, nearly as many Americans plan to reach their goals by using wearables (20%) as by visiting a doctor (23%).1

Advanced biosensors like CGMs offer a 24/7 window into the body, connecting daily choices — like what you eat or how you move — to measurable biological outcomes.

The feedback loops introduced by biosensors can help cut through the noise by revealing which actions make the biggest impact, allowing people to focus on what works for them.

- outroes: 1. Lingo State of Wellness Report. Ipsos National Survey. 1,031 consumers in the U.S. 2024 Nov 15-17. Data on file, Lingo by Abbott 2. Lingo Member Analytics. Consumers in the U.S. 2024-2025. Data on file, Lingo by Abbott
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#### Who's using CGMs, and why?

Lingo members in the U.S. are broadly representative of the U.S. population.<sup>2</sup> 54% are female, 53% are over 45, and 63% live with excess weight.

2 out of 3 Lingo members say they started using a CGM to make healthier decisions in real-time.<sup>3</sup> Their top goals are managing energy and hunger.<sup>3</sup>



# Glucose tracking sparks surprising insights

# **Even "glucose** experts" are surprised by what they learn

7 in 10 Lingo members use a CGM to better understand their own health.<sup>1</sup> They are highly engaged, checking their glucose patterns 8 times a day on average.<sup>2</sup>

of Lingo members say using a CGM has helped them understand how food, drinks, and exercise affect their glucose.1

%



of self-described "glucose experts" said they had at least one surprising discovery.<sup>1</sup>

Sources: 1. Lingo Member Survey. 845 Lingo members in the U.S. 2024 Nov 15-Dec 16. Data on file, Lingo by Abbott. ALB-02208 Thought Leadership\_Demographic Cross Tab\_US. 2. Analysis of Lingo app usage



"Healthy" foods aren't the same for everyone



of Lingo members say a "healthy" food resulted in a largerthan-expected spike<sup>1</sup>

**40**%

#### of Lingo members say an "unhealthy" food resulted in a small spike or no spike<sup>1</sup>

No-spike surprises included: Flavored morning coffee, dark chocolate, and red wine.1

#### What is a glucose spike?

Glucose or blood sugar spikes occur when you have more glucose in your bloodstream than your cells can take in for energy.

A spike is typically followed by a comparable decline, known as a dip or crash.

Glucose spikes and dips — together sometimes called glucose swings — can cause hunger, cravings, or fatigue, impact mood, and interfere with your sleep.<sup>2</sup>

- Sources: 1. Lingo Member Survey, 845 Lingo members in the U.S. 2024 Nov 15-Dec 16. Data on file, Lingo by Abbott. ALB-02208 Thought Leadership. Demographic Cross fab\_US. 2. Jarvis PRE, et al. Continuous glucose monitoring in a healthy population: understanding the post-prandial givemic response in individuals without diabetes melitus. Metabolism. 2023 Sep136475660. <u>https://wwmed.ncbinim.ing/sw73756766/</u>



#### Common causes of unexpected glucose spikes<sup>1</sup>



Fruits like grapes and bananas



Bread, oatmeal, and rice



Salads with dried fruit or sugary dressings



Dairy products with hidden sugar



Pizza and fried chicken



Legumes and starchy vegetables

# Logged foods with top glucose swings<sup>2</sup>







(65.9 mg/dL)



Pad see ew (60.5 mg/dL)

Bran flakes

(59.8 mg/dL)



Average difference between high and low post-meal glucose levels, from data of 10-20 users of Lingo CGMs.

Sources: 1. Lingo Member Survey, 845 Lingo members in the U.S. 2024 Nov 15-Dec 16. Data on file, Lingo by Abbott. ALB-02208 Thought Leadership.Demographic Cross Tab. US. 2. Food logging: Clinical Insights and Habit Trends. Abbott. Analysis of 11,046 Lingo users. 2024 Nov 11

# **Stress and glucose** are linked — and CGM users are noticing

# 888 1 in 3

of Lingo members say stress affected their glucose more than expected<sup>2</sup>

People ages 34-44 reported this more than any other age group (38%)<sup>2</sup>

> "When I was busy but not worried, my glucose didn't spike. But if I was busy and worried, glucose spiked. Other than heart rate, I don't know of any other concrete way to measure real-time emotional wellbeing other than glucose."2

#### Other reported causes of unexpected glucose swings and crashes<sup>2</sup>



Research suggests stressful events including injury, illness, anxiety, or emotional stress — can lead to an increase in glucose levels, while potentially increasing insulin resistance or poor glucose tolerance.1

Lingo members report similar experiences. More research is needed here.

Sources: 1. Hackett RA, Steptoe A. Type 2 diabetes mellitus and psychological stress - a modifiable risk factor. Nat Rev Endocrinol. 2017 Sep;13 (9):547-550. https:// pubmed.ncbi.nlm.nih.gov/28664919/ 2. Lingo Member Survey. 845 Lingo members in the U.S. 2024 Nov 15-Dec 16. Data on file, Lingo by Abbott. ALB-02208 Thought Leadership\_Demographic Cross Tab\_US.

# New insights fuel new habits

19

Your current glucose is:

4:28

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Today

Good evening, Taylor

Try a high-protein, low-sugar salad for

o

# CGM users are changing their habits — and their lives

8888 95%

of Lingo members are building a new habit based on what they learned from tracking their glucose.<sup>1</sup>

Sources: 1. Lingo Member Survey. 845 Lingo members in the U.S. 2024 Nov 15-Dec 16. Data on file, Lingo by Abbott. ALB-02208 Thought Leadership\_Demographic Cross Tab\_US.







# **Glucose tracking** inspires "exercise snacks"

Lingo members say they're moving more often to help keep their glucose levels steady. Short walks after meals. Squats every few hours. "Exercise snacks" that all add up to more.

37% of Lingo members say exercise affects their glucose more than they expected.<sup>1</sup>

#### More tracking, more walks

Lingo members who complete four rounds of glucose tracking, on average, log 3.5 more walks in a 2-week period than users who only complete one round of glucose tracking.<sup>2</sup>

Sources: 1. Lingo Member Survey. 845 Lingo members in the U.S. 2024 Nov 15-Dec 16. Data on file, Lingo by Abbott. ALB-02208 Thought Leadership. Demographic Cross Tab\_US. 2. Analysis of physical activity logged by users in Lingo app

# And CGM users are eating how Americans aspire to

Eating less sugar is the #1 habit change Lingo members are building based on what they have learned.

Of Americans plan to balance 37% protein, fats, and carbs in their meals.1

**42%** Of Lingo members have made this change.<sup>2</sup>

"I don't do naked carbs or sugar instead I add protein, fat, and fiber, to balance my meal."2

late-night snacking.<sup>1</sup>

Of Americans want to avoid



37% Of Americans plan to eat less sugar this year.1

Of Lingo members have **52**% made this change.<sup>2</sup>

> "I cut way back on sugar — some foods had more sugar content than I realized."<sup>2</sup>



Of Americans plan to eat more protein this year.1

**51%** 

Of Lingo members have made this change.<sup>2</sup>

"Still experimenting with breakfast. I really like eating cereal and fruit for breakfast, but the spike I experience is ridiculous. I've started adding protein powder to see if that helps."2



Of Americans plan to move more after meals.<sup>1</sup>

**36%** Of Lingo members have made this change.<sup>2</sup>

"Now I understand that moving is more than just burning calories. It also lowers glucose after a meal."2

**30%** Of Lingo members have made this change.<sup>2</sup> "If I ate right before bed, my glucose spiked and dropped all

**26**%

Of Americans plan 19%

to eat fewer carbs.<sup>1</sup>

night. No snack before bed, and

glucose was steady all night."2

**50%** Of Lingo members have made this change.<sup>2</sup>

"I eat fewer carbs and eat them at the end of a meal."<sup>2</sup>



ources: . Lingo State of Wellness Report. Ipsos National Survey. 1.031 consumers in the U.S. 2024 Nov 15-17. Data on file, Lingo by Abbott . Lingo Member Survey. 845 Lingo members in the U.S. 2024 Nov 15-Dec 16. Data on file, Lingo by Abbott. ALB-02208 Thought Leadership\_Demographic Cross . Tab. U.S.

# Glucose tracking is shaping the future of wellness

# 8888 3 out of 4

Lingo members say glucose tracking has been effective in helping them achieve their health goals.<sup>1</sup>

The gap in metabolic health knowledge is narrowing, driven by the power of data. **People can access, interpret,** and act on their health data like never before.

This report highlights a promising trend: people are not only engaging with their glucose tracking data. They are using it to build new habits and work towards achieving meaningful health goals.

CGM users are proof of what's possible. Data is driving real results. This is the future of health: bold, empowering, and within reach.



"When you wear a CGM, it helps you honestly confront what you are eating throughout the day. It's a simple but powerful way to understand what's really going on and take steps toward feeling your best."

- Dr. David Unwin, Lingo Medical Advisor

## How real-time feedback loops shape new habits

Your biosensor captures and stores health metrics. You see immediately how different behaviors and habits impact those metrics.



Sources: 1. Lingo Member Survey, 845 Lingo members in the U.S. 2024 Nov 15-Dec 16. Data on file, Lingo by Abbott. ALB-02208 Thought Leadership\_Demographic Cross Tab\_US.

# Questions? We're here for you.

To learn more about Lingo, please visit hellolingo.com

Discover more on our channels:



Explore the findings in this report at <u>hellolingo.com/glucose-gap</u>. Feel free to reach out to <u>lingo-insights@abbott.com</u>.



The Lingo Glucose System is intended for users 18 years and older not on insulin. It is NOT intended for diagnosis of diseases, including diabetes.

The Lingo program does not guarantee that everyone will achieve the same results as individual responses may vary. Consult your healthcare professional before making changes to your diet or exercise regimen or if you have an eating disorder or a history of eating disorders.

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